

Anexo Group Plc
('Anexo' or the 'Company')
Result of Tender Offer,
Rule 2.9 Statement
and
Total Voting Rights

Further to the announcement of the Tender Offer on 22 July 2025, details of which are set out in the Circular, and following the approval of the Tender Offer by Shareholders at a general meeting of the Company held at 10am on 6 August 2025, the closing of the Tender Offer at 1pm on 7 August 2025, and further to the announcement released earlier today that the Tender Offer was heavily oversubscribed, the Company announces the results of the Tender Offer. The Tender Price was 60 pence per Ordinary Share.

The Company offered to purchase up to a maximum of 20,000,000 Ordinary Shares under the Tender Offer. In total, valid applications to tender shares were received in respect of 32,170,346 Ordinary Shares. Accordingly, all valid tenders of Shareholders' Basic Entitlements have been accepted and will be purchased in full. Additionally, in accordance with the terms and conditions of the Tender Offer as set out in the Circular, all Excess Tenders have been scaled back *pro rata* to the total number of such Ordinary Shares tendered in excess of the Basic Entitlement. If any fractions arose from the scaling-down as stated above, the number of Ordinary Shares tendered by each Shareholder have been rounded down to the nearest whole Ordinary Share. As such, a total of 20,000,000 Ordinary Shares will be purchased under the Tender Offer and subsequently cancelled on 13 August 2025.

The total value to be returned to Shareholders pursuant to the Tender Offer will therefore be £12 million. Payment of the consideration due to Shareholders whose tender applications under the Tender Offer have been accepted will be despatched (by cheque or by CREST payment, as appropriate) on or before 19 August 2025.

Rule 2.9 Statement and Total Voting Rights

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, Anexo confirms that following the cancellation of the 20,000,000 Ordinary Shares tendered under the Tender Offer on 13 August 2025, the Company's issued share capital will consist of 97,990,294 Ordinary Shares of £0.0005, each carrying one vote per share.

Therefore, the total number of voting rights in the Company will be 97,990,294 Ordinary Shares. There will be no shares held in Treasury. The above figure can be used by shareholders as the denominator for calculations by which to determine if they are required to notify their interest in, or a change to their interest in, the Company under the Disclosure and Transparency Rules.

The International Securities Identification Number for Anexo's Ordinary Shares is GB00BF2G3L29.

Capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings as set out in the Tender Offer announcement.

For further enquiries:

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EXPECTED TIMETABLE OF PRINCIPAL EVENTS¹

<i>Event</i>	<i>Date (all 2025)²</i>
CREST accounts credited with unsuccessfully tendered uncertificated Ordinary Shares	not later than 13 August
Expected purchase of Ordinary Shares (CREST and certificated) under the Tender Offer	not later than 13 August
CREST accounts credited in respect of Tender Offer proceeds for uncertificated Ordinary Shares	15 August
Despatch of cheques in respect of Tender Offer proceeds for certificated Ordinary Shares	by 19 August
Return of share certificates in respect of unsuccessful tenders or balance share certificates	by 19 August

1. References to times in this Announcement are to London time, unless otherwise stated.

2. Each of the times and dates in the above timetable is subject to change. If any of the above times and/or dates change, the revised times and/or dates will be notified to Shareholders by an announcement through a Regulatory Information Service which will also be available on the Company's website.

The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "UK MAR") which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

Notes to Editors:

Anexo is a specialist integrated credit hire and legal services provider. The Group has created a unique business model by combining a direct capture Credit Hire business with a wholly owned Legal Services firm. The integrated business targets the impecunious not at fault motorist, referring to those who do not have the financial means or access to a replacement vehicle.

Through its dedicated Credit Hire sales team and network of over 1,100 active introducers around the UK, Anexo provides customers with an end-to-end service including the provision of Credit Hire vehicles, assistance with repair and recovery, and claims management services. The Group's Legal Services division, Bond Turner, provides the legal support to maximise the recovery of costs through settlement or court action as well as the processing of any associated personal injury claim.

The Group was admitted to trading on AIM in June 2018 with the ticker ANX.

For additional information please visit: www.anexo-group.com. To subscribe to our investor alert service and receive all press releases, financial results and other key shareholder messages as soon as they become available, please visit: <https://www.anexo-group.com/content/investors/alert.asp>.

Publication on website

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available at www.anexo-group.com/content/investors/possible-offer, by no later than 12 noon (London time) on 11 August 2025.

The content of the website referred to above is not incorporated into and does not form part of this announcement.

Disclosure requirements of the Takeover Code

Under Rule 8.3(a) of the Code, any person who is interested in 1% or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1% or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

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