

KYC FORM

Capitalised terms used but not defined in this form (this “**KYC Form**”) shall (unless the context requires otherwise) have the definitions given to them in the offer document dated 19 August 2025 (the “**Offer Document**”), a copy of which has been made available to all Anexo Shareholders in hard copy form and on Anexo’s website at www.anexo-group.com and DBAY’s website at www.dbayadvisors.com/anexo.

This KYC Form must be completed by hand in ink by all Anexo Shareholders who wish to elect for the Alternative Offer, irrespective of whether they hold their Anexo Shares in certificated or uncertificated form. The completed KYC Form must be returned to Crowe Trust Isle of Man Limited (“Crowe Trust”) by email to AnexoOfferKYC@crowe.im or by post at 6th Floor, Victory House, Prospect Hill, Douglas IM1 1EQ, Isle of Man (if posting in the United Kingdom, using the reply-paid envelope addressed to Crowe Trust) as soon as possible and, in any event, by the same date as the relevant Anexo Shareholder delivers their Form of Acceptance to Equiniti Limited or makes their Electronic Acceptance (as applicable).

Note that Anexo Shareholders who return their completed KYC Form and supporting documents to Crowe Trust by email must also, on the same date, ensure they return hard copies by post to Crowe Trust at the address provided above.

Anexo Shareholders who hold Anexo Shares as nominee for and on behalf of one or more beneficial owners are strongly advised to seek instructions as to the relevant KYC Information in respect of such beneficial owner(s). Failure to deliver KYC Information in a form satisfactory to Bidco prior to the settlement of the consideration for the Alternative Offer by way of issuance of Consideration Shares will result in any purported acceptance of the Alternative Offer being treated as invalid by Bidco, and you will only be entitled to receive PIK Loan Notes pursuant to the terms of the Loan Note Offer as if you had not elected for the Alternative Offer. However, note that, where an Anexo Shareholder holds as nominee or other similar arrangement on behalf of more than one beneficial owner, the failure to provide the required KYC Information in respect of one beneficial owner will not impact the validity of any acceptance by any other beneficial owner.

This KYC Form is provided solely for the purpose of collecting preliminary KYC Information regarding Anexo Shareholders electing for the Alternative Offer and (if applicable) their ultimate beneficial owner(s). Following receipt of the duly completed KYC Form and supporting documents, Bidco and its advisers may contact the relevant Anexo Shareholder to request further KYC Information. The nature of any further KYC Information to be provided by Anexo Shareholders that wish to elect for the Alternative Offer will be confirmed by Bidco and its advisers.

- Anexo Shareholders who are natural persons should refer to Part (A) below.
- Anexo Shareholders who are bodies corporate should refer to Part (B) below.
- Anexo Shareholders holding Anexo Shares as a nominee on behalf of another person should refer to Part (C) below.
- Anexo Shareholders holding Anexo Shares through CREST should refer to Part (D) below.

If you have any questions about the contents of this KYC Form or the requirements herein, please contact Crowe Trust between 9:00 a.m. and 5:00 p.m. Monday to Friday (except public holidays in the Isle of Man) on +44 (0)162 462 7335, by email at AnexoOfferKYC@crowe.im or by post at 6th Floor, Victory House, Prospect Hill, Douglas IM1 1EQ, Isle of Man. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the Isle of Man will be charged at the applicable international rate. Please note that Crowe cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

Part (A) – Natural persons

Anexo Shareholders who are natural persons must complete:

- Section 1 (*Natural persons*); and
- to the extent they hold Anexo Shares in CREST, Section 4 (*CREST participants*), and must

provide the following documents to Crowe Trust on the same date they return their Form(s) of Acceptance to Equiniti Limited and/or make their Electronic Acceptance (as applicable):

- a certified copy¹ of their passport (or equivalent government issued photo ID); and
- a certified copy of proof of their residential address.²

Part (B) – Bodies corporate

Anexo Shareholders that are bodies corporate must:

- in respect of the relevant body corporate, complete Section 2 (*Bodies corporate*);
- provide a certified copy of the relevant body corporate's constitutional documents³ by the same date as such Anexo Shareholders deliver their Form of Acceptance to Equiniti Limited and/or make their Electronic Acceptance (as applicable); and
- in respect of the relevant body corporate's ultimate beneficial owner(s), complete the requirements listed in Part (A) (*Natural persons*).

For the purposes of this KYC Form, a body corporate's "ultimate beneficial owner(s)" include:

- any natural person that is directly or indirectly interested in:
 - 25% or more of the relevant body corporate's share capital; or
 - 25% or more of the relevant body corporate's voting rights; and
- to the extent that no such natural person exists, the following shall also be an ultimate beneficial owner:
 - any person that exercises control over the relevant body corporate by other means; or
 - to the extent that no person exercises such control, the relevant body corporate's senior managing official(s).

Part (C) – Nominee companies

Anexo Shareholders holding Anexo Shares as nominee on behalf of another person must:

- if the beneficiary on whose behalf it holds Anexo Shares is a natural person, complete the requirements listed in Part (A) (*Natural persons*);
- if the beneficiary on whose behalf it holds Anexo Shares is a body corporate, complete the requirements listed in Part (B) (*Bodies corporate*);
- in respect of itself complete Section 3 (*Nominee companies*); and
- to the extent they hold Anexo Shares in CREST, complete Section 4 (*CREST participants*).

Anexo Shareholders holding Anexo Shares as nominee on behalf of more than one beneficiary should make copies of this KYC Form and return separate forms in respect of each beneficiary.

Anexo Shareholders with more than one ultimate beneficial owner should make copies of this KYC Form and return separate forms in respect of each ultimate beneficial owner.

Part (D) – CREST participants

CREST participants must always complete Section 4 (*CREST participants*) and, to the extent the relevant Anexo Shareholder holding Anexo Shares via CREST is:

- a natural person holding Anexo Shares in their own name, they must also complete the requirements listed in Part (A) (*Natural persons*);
- a body corporate holding Anexo Shares in its own name, it must also complete the requirements listed in Part (B) (*Bodies corporate*); or
- holding Anexo Shares as nominee on behalf of another person, it must also:
 - if the beneficiary on whose behalf it holds Anexo Shares is a natural person, complete the requirements listed in Part (A) (*Natural persons*);
 - if the beneficiary on whose behalf it holds Anexo Shares is a body corporate, complete the requirements listed in Part (B) (*Bodies corporate*); and
 - in respect of itself, complete Section 3 (*Nominee companies*).

Anexo Shareholders holding Anexo Shares as a CREST participant on behalf of more than one beneficiary should make copies of this KYC Form and return separate forms in respect of each beneficiary.

Notes

- ¹ Certified copies must state “certified as a true and correct copy of the original seen by me” and must be signed and dated by the certifier, who must include their occupation, address and contact number. The certifier must be a regulated professional such as a lawyer, notary or accountant.
- ² Acceptable proof of residential address includes a utility bill, bank statement or similar document issued within the last three months.
- ³ Constitutional documents include, but are not limited to, articles of association and memorandum, bylaws and charter and certificate of incorporation or formation, as applicable.
- ⁴ A politically exposed person is an individual who is, or has been, entrusted with prominent public functions by an international organisation or by a state and such person’s family members or close associates.

Section 1: Natural persons

Full name	
Any previous names	
Residential address	
Date of birth	
Place and country of birth	
Nationalities (please include all nationalities if more than one)	
Confirmation of whether the individual is a politically exposed person ⁴	
Contact email address	
Contact telephone number	

Section 2: Bodies corporate

Company name	
Company address	
Jurisdiction of incorporation	
Company registration number	
Contact email address	
Contact telephone number	

Section 3: Nominee companies

Company name	
Company address	
Jurisdiction of incorporation	
Company registration number	
Contact email address	
Contact telephone number	

Section 4: CREST participants

CREST participant name	
CREST participant ID	
CREST member account ID	
CREST transaction ID relating to the acceptance of the Alternative Offer	

